MODERNIZING YOUR DATA RETENTION
Join this session to move beyond the "created date"! No longer do you need to be constrained to a few pieces of metadata for determining the data retention policies of your content.

IG + IT = ❤️? (OR 😞?)
We’ll discuss a 90-day plan to quickly assess your current state, redesign your future state and develop a roadmap to get there. We’ll also discuss challenges you have in working with IT, and how to improve your relationships with your IT colleagues.

BUILDING YOUR RIM FOUNDATION
In this session, we’ll cover the basics of records management. What is records management, WHY is it essential, WHO needs to be involved, WHEN should it be considered, WHERE it occurs, and finally, HOW can it be accomplished in Microsoft 365

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About the Program

Records management is becoming more and more critical. Many organizations are beginning to understand that records management is more than just preserving or disposing of your data. It’s also about categorizing it. As more and more organizations move away from paper documents to purely electronic storage, organizations need to categorize and control how their data is maintained in non-traditional storage.

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About the David Drever

David is a Senior Manager with Protiviti Canada, and a 7-time Microsoft 365 Apps and Services MVP. For over 20 years, David has worked in a wide variety of areas in IT ranging from Desktop\Server support to development in C++ and .NET technologies.

For more than 10 years, David has been working exclusively in the SharePoint and Microsoft 365 domains. He has helped stand up multiple Enterprise SharePoint environments as well as designed and built numerous solutions utilizing PowerApps, Microsoft Flow, and SharePoint. David has also assisted many organizations with protecting their data by building Information and Records Management systems within Microsoft 365.

David blogs at http://prairiedeveloper.com
MODERNIZING YOUR DATA RETENTION.

About the Program

Historically, data retention in an environment has been based mainly on two key pieces of data: when the document was created or when the document was last modified. More recently, retention policies have also been controlled based on the content of the data, but again determining disposition goes back to created or last modified dates. Perhaps you would like more options for controlling document retention. Maybe project documents that are retained based on the project end date make more sense to your organization. In this session, we will illustrate how you can go beyond the basic created or modified dates of data to controlling retention based on events that occur. No longer do you need to be constrained to a few pieces of metadata for determining the data retention policies of your content.

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About the Program

How’s your IG “love” life? Are you “engaged” with IT or “on a break”? Does your RIM/IG Program need a “restart”? Attend this session to learn how to reboot your Information Governance Program, and also your relationship with IT. We’ll discuss a 90-day plan to quickly assess your current state, redesign your future state and develop a roadmap to get there. We’ll also discuss challenges you have in working with IT, and how to improve your relationships with your IT colleagues. Bring your questions and hear advice from our speaker, who has deep experience in both IT and the governance, risk and controls space.

About the Teresa Drabenstadt

Teresa Drabenstadt, MBA/IGP/CISA/PMP, is a Principal Consultant with Cohasset Associates. Teresa helps clients to advance their information governance programs, often starting with a Maturity Assessment, then developing a practical roadmap and providing guidance along the journey. In her prior employment, she led the ARMA Cobalt Award-winning Information Governance Program for a multi-line insurance company in Madison, WI. (The Cobalt Award was granted to one organization each year to recognize excellence in records and information management, in comparison to The Generally Accepted Recordkeeping Principles). Teresa has over 20 years of business leadership experience in Information Technology, Compliance, Privacy and Internal Audit. She has led many large-scale transformational projects using a collaborative approach, resulting in increased efficiency, improved controls and decreased long-term costs.